OCCMS – ADD / DEACTIVATE USER

The **Head Office Administrator** can **add** new Head Office Administrators, Head Office Users and Site Users.



- Sign into OCCMS Ontario Child Care Management System
- Click on Admin, then select Users



Add New User View User Report Window

• Click on Add New User

OCCMS -	Ontario	o Child	Care Mana	ager	nent Syster	n		
Home	Attend	lance	Admin	He	lp			
New User								
Username:	[1	* Status:	Active	v	
First Name:	[1	Last Name:			*
Phone Number	: [Email:			
User Role:	[Site User		V	Language:		~	*
Head Office:		YMCA of Gr	eater Toronto	V				
Save Car	icel							
Items that need Username is req First Name is re Last Name is req Language is req	attention: juired quired quired uired							

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Add New User window

- Required fields (*) are Username, First Name, Last Name, Language & Email
- Naming convention of Username: last name plus first letter of user's first name (eg. DonaldD)
 - Two or more users with same name: add 01, 02 and so forth until system accepts the username (eg. DonaldD01, DonaldD02, DonaldD03)
- Note: The Site User role does not have access to view & print the operator's finance information regarding "Centre Payment Details Summary" report. The Head Officer Administrator will need to determine whom to assign a Site User role.

OCCMS -	Ontario Chi	d Care M	Manager	ment Syste	em	
Home	Attendance	Admir	n He	lp		
New User						
Username:	DuckD			Status:	Active	V
First Name:	Donald			Last Name:	Duck	
Phone Number:				Email:		
User Role:	Site User		~	Language:	English	~
Head Office:	YMCA of	Greater Toron	nto 🗸			
Save Cance	el					
1						

Click on Save button

The Web Attendance system will generate a new temporary password & the following Password Reset window will pop up

	×
Password has been reset for Duck, Donald	
Password HH720WJy Copy	
Send Email	

From the above Password Reset window, "HH720WJy" is a temporary password generated by the system.

- From the Password Reset window, there are TWO clicking options:
 - "Copy" option: copy the system generated password to a windows clipboard & paste it in an email to be sent to the user

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o "Send Email" option: automate the following email to the user

To. Send Subject Research
Hello Donald, The password to your OCCMS Operators account has been reset. Please sign into OCCMS Operators using the password below. You will be required to create a new password. HH720WJy

Note:

- Due to security, the system generated password will usually expire in **48** hours. The user must change the system generated password within this time window.
- A new password requires a minimum of 6 characters long, and it is casesensitive.

Deactivate User

Head Office Administrators can deactivate a user who is no longer working at their site.

C	OCCMS - C	Ontario Child (Care Mana	gement Systen	า			
	Home	Attendance	Admin	Help				
Us	ser List - All							
Г			Search Cle	ar				
Add New User View User Report								
1	23456789	Last Name	First Name	Role	Stat	115	Password	
3	0 OSCINGING	cust marrie	THE	Troic	Activ	e	Reset & Unlock	
1	۵				Activ	e	Reset & Unlock	
2	۵				Activ	e		
2	duckd	Duck	Donald	Site User	Activ	e	Reset & Unlock	
2	•				Activ	e	Reset & Unlock	
4	2				Activ	e	Reset & Unlock	
4	₩ 2				Activ	e	Reset & Unlock	
2					Activ	e	Reset & Unlock	
4	0				Activ	e	Reset & UnioCK	
1	23456789				Activ	e	Reset & UNIOCK	
Ad	dd New User							

Click on selected beside the user's name & the window below will pop up

OCCMS - 0	Ontario Child	Care Man	agen	nent Syste	m		
Home	Attendance	Admin	Hel	P			
Edit User - Duck	, Donald						
Username:	donaldd		×	Status:	Active		
First Name:	Donald			Last Name:	Duck		
Phone Number:				Email:			
User Role:	Site User		~	Language:	English	~	
Head Office:	YMCA of Gr	eater Toronto	~				
Save Cance	ł						

Switch the Status from Active to Inactivate & click on Save